

Announcement

DGAP Post-admission Duties announcement: ThyssenKrupp AG
New loan issues and their warranties according to § 30e Para. 1, No. 2 of the WpHG [the German Securities Trading Act]

ThyssenKrupp AG: Release according to Article 30e of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

18.06.2009

Release of a Post-admission Duties announcement according to Article 30e Para. 1, No. 2 WpHG transmitted by DGAP - a company of EquityStory AG.
The issuer is solely responsible for the content of this announcement.

ThyssenKrupp AG has issued the following bond:

ISIN: DE000A0Z12Y2
Value date: June 18, 2009
Currency: Euro
Issue amount: 1,000,000,000
Coupon: 8.00%
Maturity: June 18, 2014

The bond issue was documented under the company's 10 billion Euro Debt Issuance Programme and is listed at the Luxembourg stock exchange.

Language:	English
Issuer:	ThyssenKrupp AG August-Thyssen-Str. 1 40211 Düsseldorf Deutschland
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End of news

DGAP regulatory service